Siemens Xcelerator Academy Usage Guide for Corporate Administrators

Version 5



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Introduction

This document is intended for Siemens Xcelerator Academy corporate administrators to guide them in using the administration tools. Corporate accounts are used by companies that have more than 5 users that need Self-Paced Training. The administration tools can manage users, distribute memberships, and report learning progress.

Topics:

Memberships

Users and Groups

Usage Reports

Learning Labs

Learning Credits



Administration Dashboard

When you are assigned the role of a corporate administrator, you have privileges to access administration tools. The Dashboard provides high level metrics of the primary sections.

Sections includes:

- Memberships: membership details and configuration options
- Usage: usage reports for logins and membership activity
- **Users**: user management and membership distribution
- Labs: labs hours orders, assignment, and usage
- Credits: credit details and usage history



Memberships

This section provides information about the membership orders that are associated to your corporate account.

You can review how many memberships are in your account, number assigned, and options for selfregistration.

This Section Includes:

Membership Details and Configuration Options

Configure Membership Categories

Configure Membership for Self-Registration

User Process for Membership Self-Registration



Membership Details and Configuration Options



Configure Membership Categories

ACME Test Company 11. **On-Demand Memberships**

Corporate Learning Membership - NX Design (20+) Memberships (LAAS80102-corp)

Membership Product Configuration

 \checkmark ~

Some administrators prefer to present a subset of the standard membership to their users. You can choose to hide self-paced content from all users, by deselecting categories on the right.

Note: any new categories added to the membership catalog will automatically be included until you turn them off.



Last configured on: Sep 1, 2023 Last configured by: jdoe@acme.com

Cancel

You can choose to show only certain Products or Categories in the User's Show These Membership Products: membership. Check / Uncheck All Fibersim NX Simcenter 3D Simcenter FloEFD My Orders My Libraries Learning Maps My Labs My Transcript Documentation 🖻 My Libraries ? 📒 QuickLists Glossary Membership Track Xcelerator Academy Membership - NX Desi -M Product Choose Product... Any Version 🚱 Language **T** Filter Contains. -Any Fibersim C clear selections NX

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Configure Membership for Self-Registration



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User Process for Membership Self-Registration



Users and Groups

Administrators can add Users into their corporate account and provide them memberships.

Administrators can also create Groups to organize users. Groups can be used to filter User lists and Usage Reports.

Groups can also include Group Administrators (who can manage the users within it) and Group Reviewers (who can view learning metrics of users within the group)

This Section Includes: Users Groups Add User Edit User Siemens ID Self-Registration and Learning Memberships User Account Types (Roles) Bulk Edit Users



Users



Groups

You can create a new group to help organize your user accounts.

After you add the group, you may go back and assign user accounts to this group as needed.

You may wish to assign users to groups if you wish to filter usage reports or manage membership distribution.

Groups may also be a helpful tool to organize user accounts as your organization grows or individual roles change.

ACME Test Comp Users and	any Groups						
+ Create Group	Users Groups						
Group	Description						
Designers	NX CAD training required						
Drafting	NX and Teamcenter Training needed						
Engineers	NX CAE training highly recommended						



Add User





Add User Continued

A confirmation page will indicate that the user's account was created and added to your corporate account. They will receive a "Welcome" e-mail with their login information.

If there are any issues with generating the user's account, then a warning or error message will be displayed

The users will then appear within the "Users and Groups" list.



View and Edit User

Select a user's Name to view and edit their account.

An Administrator can change the user's account details, Group, and Role.

A user can have one Perform Membership

Assign the user available Learning Memberships with the checkboxes. Uncheck it to free up a membership. Learning Memberships require a Siemens ID.



Siemens ID Self-Registration and Learning Memberships

Users without a Siemens ID cannot have Learning Memberships assigned to them until they register for a Siemens Account.

You can have a user self-register for a Siemens Account <u>here</u>, or by sending a self-registration email for the Learning Membership below.

If the user does not have a Siemens ID, a self-registration email for a Siemens Account and the selected membership can be sent.

The Learning Membership will not be assigned until after the user completes the self-registration process for the Siemens Account and selected membership.

After the user has created a Siemens ID, memberships can be assigned by a corporate administrator.



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User Account Types (Roles)

If a user requires access to Administration tools in their corporate account, the Corporate Administrator may set their Account Type (Role) as follows:

- Group Reviewer is permitted access to the usage reports for those users in their group only. No permissions are provided to manage memberships or modify user accounts.
- Group Administrator may review usage reports for those in their group. They may create user accounts in their group only, modify user accounts within their group and distribute memberships among users in their group.
- Corporate Administrator has total access to usage reports for all users associated to the corporate account and may create or modify user accounts and groups as needed. Note that more than one corporate administrator account may be defined so that more than one person has access to these functions.

Dashboard	Users Memberships	Credits	Usage Reports					
ACME Test Company Users and Groups								
	Users Gro	ups						
Add Corporate User - Manual Input								
Account Typ	oe user	~						
Membership (Orde	r) Group Reviewer Group Administrator							
Grou	IP none V							
Email	•							
Name	• V First Name		Last Name					
Tit								

Bulk Edit Users

You may need to edit multiple user accounts to have the same value.

You can change multiple user's:

- Group
- Perform Memberships*
- Add Lab Hours*

You can remove multiple users from the Corporate Account as well.

Edit Corporate Users								
Group All Groups Role All Users username contains Has Lab Hour Membership (Order) All Users C	All Users 🛩							
Change selected users to Group (no change) ~ i Perform Membership (Order) (no change) i Assign 0 Iab hours to selected users Total: 0 (60 Hours Available) Lab hours cannot be Update Users Remove From Corp Account	removed once assigned to a corporate user!							
Showing 1-24 of 24 25 per page 🗸								
Name Group ~ Role Siemens ID Username Membership	(Order) Lab Last Login Hours							
Doe, John Designers S S john.doe@acme.com Perform Mult	→CORP 5 May 9, 2022 7:10:52 PM ET							

* Note – users can have only one Perform Membership. A maximum of 10 lab hours can be assigned at a time. Learning Memberships cannot be bulk edited. Click the information icons i for more details.



Usage Reports

Usage Reports enable an Administrator, Group Administrator, or Group Reviewer to monitor their user's learning metrics, which include:

- Logins
- Membership activity
- Chapter views and completions
- Learning Path views
- Badges

This Section Includes:

History Reports

Library Reports

Details Report

Logins

Users Usage



Usage Reports – History, Library, Logins, Users

- A. **History** View usage data per year and month.
- B. Library View usage data per library over a custom date range.
- **C.** Logins View overall login data for corporate users.
- D. Users Lists users and their usage data. Only available if "Users Personal Data" is set to "Show".



History Report



Library Report



Details Report

	ACME Test Company									
	Users Personal Data SHOW		Hist	ory Library	Logins	Users ?				
Results can be filtered	Graphs 🔘 Details			Librar	y Usage			xis Exp	ort Course Usage Details	
down to the chapter level.	Group - Any - Vusername contains		From	08/10/2023	🗖 то	mm/dd/yyyy	C		Completed Only	
	All									Once expanded their usage per
	Name (Username)	Group	Active	Badges Earned	Le	earning Path Views	Chapter Completio	ons Chapter Views	Last Login	membership is
Each user with results in	Doe, Robert (rdoe@acme.com) ^		Yes	3		40	12	69	Nov 08, 2023	listed. Ratios are included per
the date	Megubership			Badges Earned	I	م Learning Path View	vs Chapter Completions	E Chapter Views	Lest Accessed	product level
listed. Their	Enterprise ^			3		36	11	67	Nov 08, 2023	
general usage is shown and	000 Product				Badges E	arned	میں Learning Paths Viewed	Chapters Completed	L Chapters Viewed	
details will	Active Workspace 🗸				0/9	4	2/94	0/491	3/491	
appear once expanded	Capital ~				1/2	3	5/23	2/165	4/165	

Logins



Users Usage

Filters for user's	ACME Test Company Usage Reports										
based on Group, active membership, and the date range of activity.	Users Personal Data SHOW O	v username contains	History Library Lo Users Us Membership (Order) All L	gins Use age	rs ? Activity	/ From 11/10/2022	2: 🗂 To	mm/dd/yy	Export Users Usage		Export the table to an Excel file
	Showing 1-5 of 5 25 per page ✓ Name (username) Group	Membership (Order)		Badges Earned	Learning Path Views	Chapter Completions	Chapter Views	Logins	Last Login ~		Sort the table using the blue table headers
	Doe, Tanya (tdoe@acme.com)	+CORP INDIVIDUAL		0	2	0	5	55	Nov 10, 2023 12:09:58 AM ET		
Click the user's Name to view	Doe, Jane (jane.doe@acme.com)	Perform SMB MULTIPLE +INDIV		0	3	0	0	8	Nov 09, 2023 7:56:07 AM ET		
their graph data for the date range	Doe, Rob (rdoe@acme.com)	Siemens DI SW Perform (100+)	+CORP +INDIV	3	201	12	98	117	Nov 08, 2023 9:08:40 AM ET		The user's cumulative totals
	Doe, Steve (stevedoe@acme.com)	Perform Now! (50+) 6252 +INDIV		0	2	0	1	33	Nov 03, 2023 2:25:37 PM ET	-	over the date range. Click to view
	Doe, Larry (Idoe@acme.com)	Enterprise Academic Gold 7536 4	CORP +INDIV	0	23	0	2	12	Sep 25, 2023 9:51:41 PM ET		user's usage details.

Learning Labs

Learning Labs allow users to access virtual training environments to use Siemens software without needing to install it locally.

Learning Labs are used in combination with other Learning Memberships and selected Live Training classes.

Lab hours are managed via a lab membership, with hours added to it with orders. There is no limit to the number of users that can be assigned labs.

Once users have lab hours assigned, the hours cannot be removed from their account.

This Section Includes:

Learning Labs Dashboard

Assigning Lab Hours Accessing Content with Labs Launching a Lab

Controlling a Lab



Learning Labs Dashboard

Click the navigation link or main dashboard chart to access the labs dashboard.

Lists the current hours status of users with hours. Click their name to go to the user's view to add more hours.

Lab Membership status and previous orders. Subsequent orders add hours to the total.



The Lab Hours Pool section provides a condensed view of the current labs status.

Clicking the graph will go to the list of users with assigned lab hours in the User's and Groups view.



Assigning Lab Hours



Accessing Content with Labs



Accessing Content with Labs continued

 My Memberships with Labs
 ×

 My Memberships that feature Learning Labs:

 XA Membership - Enterprise

 • Capital
 • Simcenter Culgi

 • Capital Essentials
 • Simcenter E-Machine Design

 • Capital X
 • Simcenter FLOEFD

In the 'My Labs' view, users can see what content uses labs by clicking the 'My Memberships with Labs' button.

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Clicking a product under the desired membership will take the user to the 'My Libraries' view with the Labs pre-filtered for the membership and product.

The user can then click a chapter to expand its contents and launch a lab.

🔄 My Libraries ?			🗄 QuickLists 📄 Glossary				
Getting Started Learning Membership	NX Design	➡ Track Any	•				
Any Canguage	 ✓ Learning Path Any 	•	▼ Filter Selected (1) ▲				
Getting Started Learning Membership - NX Design			Result contains (min. 3 characters)				
			ТҮРЕ				
Getting Started with NX Manufacturing			Assessment				
			🖌 Learning Lab				
💞 Planar Additive Manufacturing	🔻 Filtered Results 🛛 🗏 6/8 Chapters match filter criteria		STATUS				
			Viewed				
08 CHAPTERS ~5.3 hours	CHAPTER 03 ~1.1 hours		In Progress				
This learning path will build skills in the use of the NX	Creating Support Structures	Completed					
bed) additive manufacturing processes.			C' reset filter				

Launching a Lab



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Controlling a Lab



Learning Credits

Learning Credits provide you with learning options now and throughout the year. Credits may be redeemed for:

- Center-Based and Client Site Training
- Virtual Instructor-led Training
- On-Demand Learning Memberships

This Section Includes:

Learning Credits Details

Redeeming Learning Credits from a Pool

Expiration Email Alerts



Learning Credits Details



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Redeeming Learning Credits from a Pool



Expiration Email Alerts

- When the Credit Pool is nearing expiration, an email alert will be sent to notify you about the date.
- Automated email will be sent to the Pool Administrator(s) 90, 60 and 30 days prior to expiration



Siemens Xcelerator Academy

Learning Support: https://training.plm.automation.siemens.com/support/index.cfm

